



E-CONTROL

PROFITIEREN. WO IMMER SIE ENERGIE BRAUCHEN.

The Southern Corridor – Changing the Map of Europe

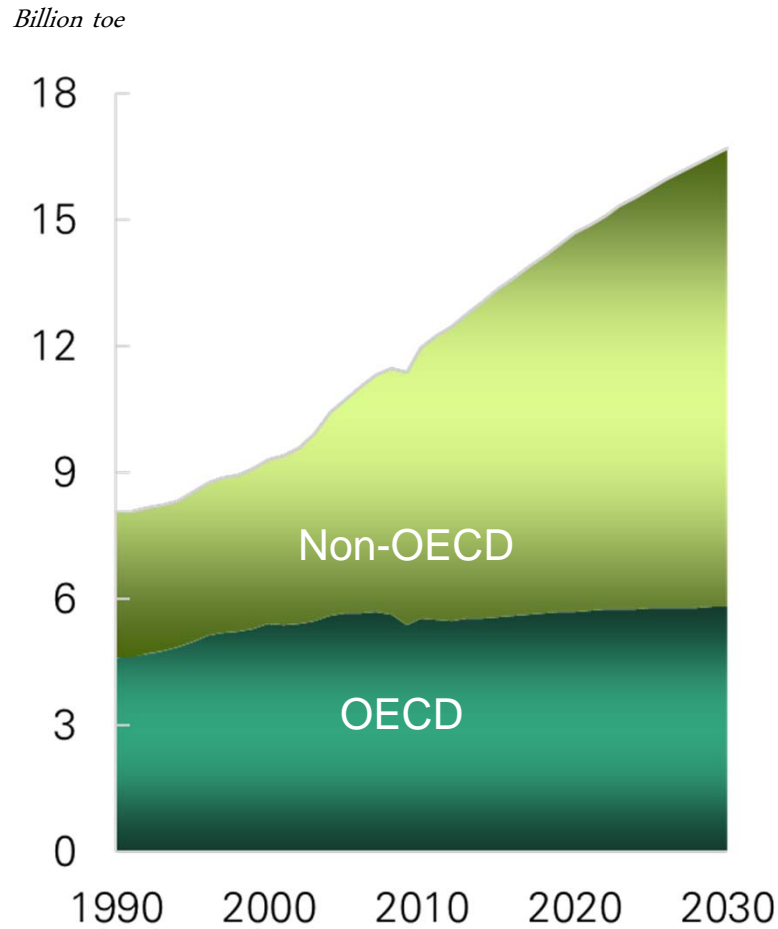
Julian Bowden



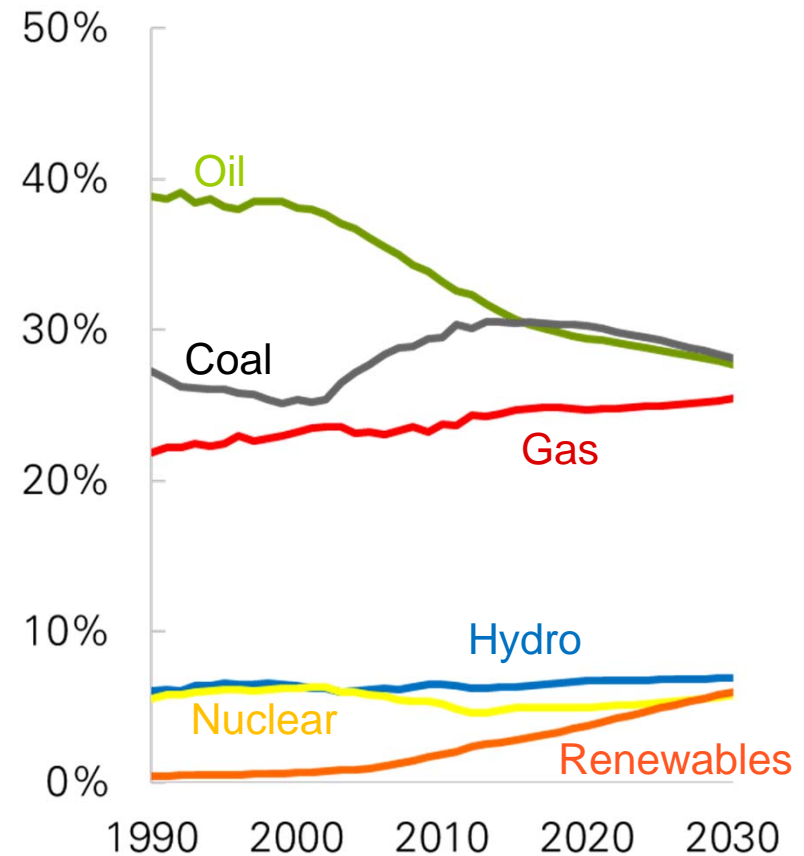


Growing demand for gas

Global energy demand

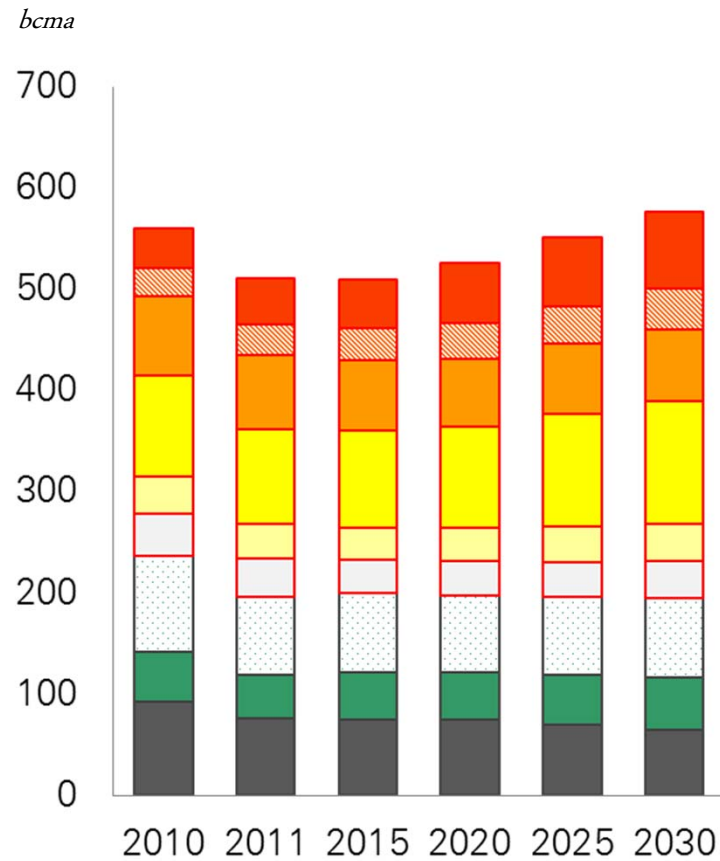


Global energy supply

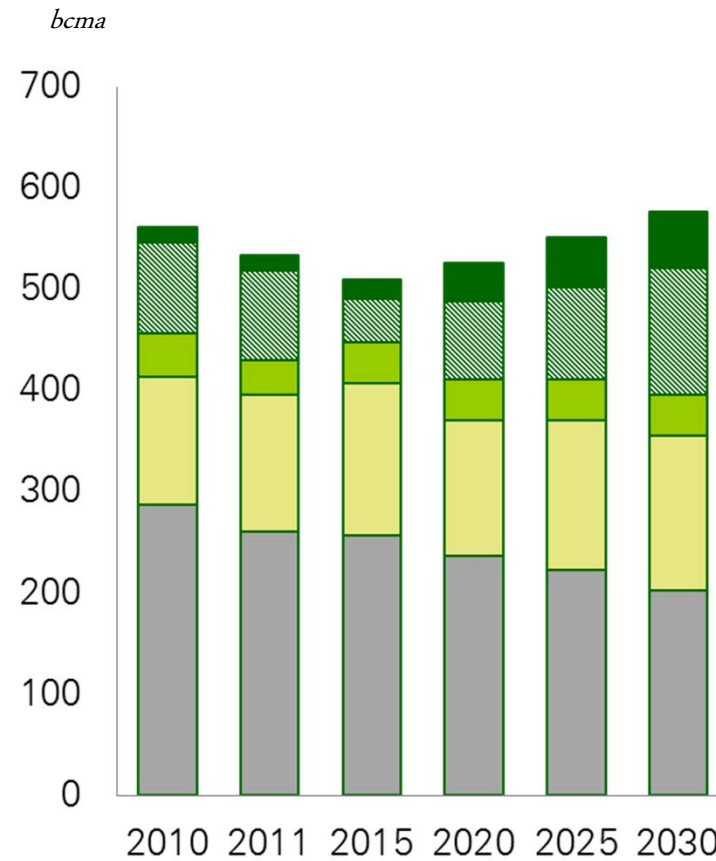


Europe: dependence on imports

European gas demand



European gas suppliers



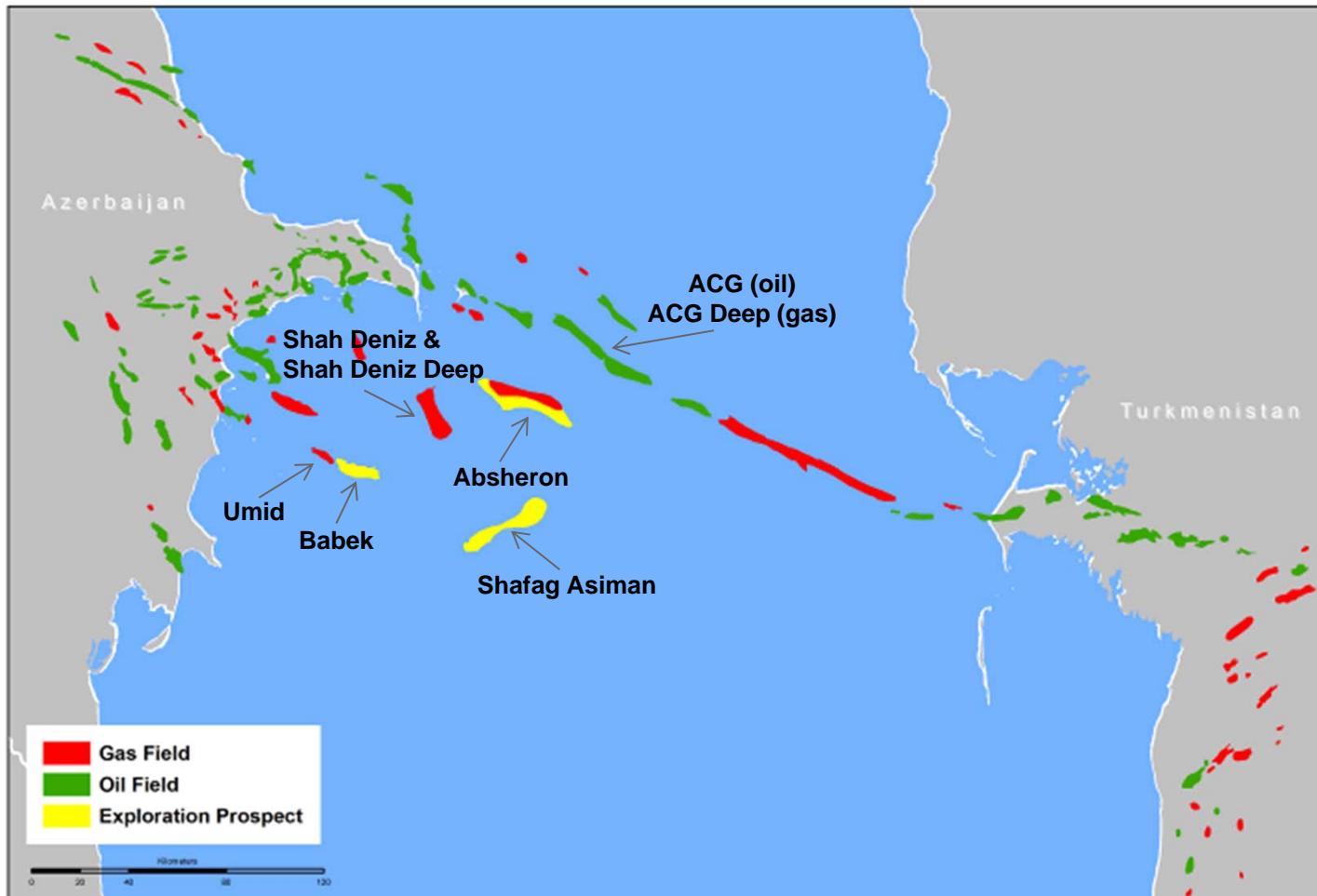
- Turkey
- SE Europe
- Italy
- Other Europe
- Spain
- Netherlands
- Germany
- France
- United Kingdom

- Southern Corridor
- LNG
- Russia
- Algeria/Libya
- Domestic production

Source: BP Energy Outlook 2030, January 2013



South Caspian Basin: gas fields and prospects





The Southern Corridor





SCPX - Benefits to Georgia

- Current gas supply from SCP to Georgia is ca. 0.75 bcma which accounts for 38 % of the current gas consumption for Georgia (1.9 bcma). SCPX will provide additional 0.8 bcma to Georgia making 1.6 bcma in total and 78 % of the current consumption.
- Estimated capital expenditures \$2 billion USD
- Approximately 20% (\$400 million) of the total capital expenditure to be spent with local suppliers
- A peak of approximately 2000 direct jobs
- A total of approximately 125 longer term jobs
- The weight of materials to be transited through Georgian ports railway will be approximately 350,000 metric tonnes



E-CONTROL

PROFITIEREN. WO IMMER SIE ENERGIE BRAUCHEN.